

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 12, 2018

REGISTRATION NO: 27143  
BONDS ISSUED BY: School of the Osage  
AMOUNT OF ISSUE: \$23,000,000.00 (Series 2018) COUNTY: Camden, Miller and Morgan  
DATE OF ISSUE: June 14, 2018 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of improving safety and security and furnishing, equipping, renovating and constructing building additions to school facilities, including (1) constructing a new Early Childhood Center; (2) improving safety and security by reconfiguring traffic access, renovating office space, installing a secured entry and making general improvements at the Upper Elementary School; (3) renovating the auditorium, kitchen, locker rooms, music classrooms and constructing new classrooms at the High School; (4) renovating the existing fieldhouse at the High School to improve the concessions, locker rooms and a restroom area; (5) constructing a new fieldhouse at the High School which will also act as a storm shelter and will contain additional locker rooms, a training room, additional classroom space and a community room; (6) renovating the existing practice facility at the Middle School to provide for a competition soccer facility including outdoor seating and fieldhouse; and (7) enlarging the playground area and installing a service elevator at the Heritage Elementary School.

Rate of Interest	Amount	Maturity
4.00000%	\$1,000,000.00	03/01/2027
4.00000%	\$1,000,000.00	03/01/2028
4.00000%	\$1,200,000.00	03/01/2029
4.00000%	\$1,200,000.00	03/01/2030
4.00000%	\$400,000.00	03/01/2034
4.00000%	\$4,100,000.00	03/01/2035
5.00000%	\$4,400,000.00	03/01/2036
5.00000%	\$4,700,000.00	03/01/2037
5.00000%	\$5,000,000.00	03/01/2038

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2027, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2026, and at any time thereafter, as a whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: Security Bank of Kansas City, Kansas City, Kansas  
INTEREST PAYABLE: March 1 and September 1  
BY: Security Bank of Kansas City, Kansas City, Kansas  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$25,115,842.00  
INTEREST RATE: 3.90875%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$564,940,658.00  
INDEBTEDNESS: (Including this issue) \$58,575,000.00  
NOTICE OF ELECTION: Published in The Advertiser newspaper on March 22 and 29, 2018.  
DATE OF ELECTION: April 03, 2018  
ELECTION RESULTS: Yes - 987 No - 707

METHOD OF SALE OF BONDS:   Negotiated Sale

NOTICE OF SALE:               Not Applicable

NUMBER OF BIDS RECEIVED:   Not Applicable